

NOTICE OF MEETING

of the

COMMISSIONERS

of the

CHINO BASIN REGIONAL FINANCING AUTHORITY

will be held on

Wednesday, May 20, 2020
9:30 a.m.

TELECONFERENCE ACCESSIBILITY FOR THE GENERAL PUBLIC
In all efforts to prevent the spread of COVID-19, until further notice, the Inland Empire Utilities Agency will be holding all Board and Committee meetings by teleconferencing.

The meeting will be accessible at:
(415) 856-9169/Conference ID: 794 202 809#

**AGENDA
COMMISSION MEETING OF THE
CHINO BASIN REGIONAL FINANCING AUTHORITY**

**WEDNESDAY, MAY 20, 2020
9:30 A.M.**

Telecon: (415) 856-9169/Conference ID: 794 202 809#

PURSUANT TO THE PROVISIONS OF EXECUTIVE ORDER N-25-20 ISSUED BY GOVERNOR GAVIN NEWSOM ON MARCH 12, 2020, AND EXECUTIVE ORDER N-29-20 ISSUED BY GOVERNOR GAVIN NEWSOM ON MARCH 17, 2020 ANY BOARD MEMBER MAY CALL INTO THE BOARD MEETING WITHOUT OTHERWISE COMPLYING WITH ALL BROWN ACT'S TELECONFERENCE REQUIREMENTS.

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The meeting will be accessible at: (415) 856-9169 / Conf Code: 794 202 809#

This meeting is being conducted virtually by video and audio conferencing. There will be no public location available to attend the meeting; however, the public may participate and provide public comment during the meeting by calling into the number provided above. The public may also view the meeting live through the Agency's website. Alternatively, you may email your public comments to the Board Secretary/Office Manager April Woodruff at awoodruff@ieua.org no later than 24 hours prior to the scheduled meeting time. Your comments will then be read into the record during the meeting.

CALL TO ORDER OF THE CHINO BASIN REGIONAL FINANCING AUTHORITY

FLAG SALUTE

PUBLIC COMMENT

Members of the public may address the Board on any item that is within the jurisdiction of the Board; however, no action may be taken on any item not appearing on the agenda unless the action is otherwise authorized by Subdivision (b) of Section 54954.2 of the Government Code. Those persons wishing to address the Board on any matter, whether or not it appears on the agenda, are requested to email the Board Secretary no later than 24 hours prior to the scheduled meeting time or address the Board during the public comments section of the meeting. Comments will be limited to three minutes per speaker. Thank you.

ADDITIONS TO THE AGENDA

In accordance with section 54954.2 of the Government Code (Brown Act), additions to the agenda require two-thirds vote of the legislative body, or, if less than two-thirds of the members are present, a unanimous vote of those members present, that there is a need to take immediate action and that the need for action can be the attention of the local agency subsequent to the agenda being posted.

1. **ACTION ITEMS**

A. **MINUTES**

The Commission will be asked to approve the minutes of the April 15, 2020 Chino Basin Regional Financing Authority Commission meeting.

B. **DEBT MANAGEMENT POLICY APPROVAL**

It is recommended that the Commissioners adopt the proposed Debt Management Policy governing all the Chino Basin Regional Financing Authority's debt.

C. **ADOPTION OF RESOLUTION NO. 2020-5-1, AUTHORIZING THE WATER INFRASTRUCTURE FINANCING AND INNOVATION (WIFIA) LOAN FOR THE RP-5 EXPANSION PROJECT**

It is recommended that the Commissioners:

1. Adopt Resolution No. 2020-5-1, authorizing the incurrence of the Water Infrastructure Financing and Innovation Loan Agreement (WIFIA Loan), entered by the Chino Basin Regional Financing Authority (Authority), as the "Borrower", the Inland Empire Utilities Agency (Agency), as the "Obligor" with respect to the RP-5 Expansion Project, WIFIA Project No. 18124CA, (the Project), and the United States Environmental Protection Agency (EPA), as the "WIFIA Lender", to financing a portion of the Project for the maximum allowable Project costs, not-to exceed principal amount of \$225,000,000, excluding interest and associated fees, for a 35 year term effective May 27, 2020 and a final maturity of November 1, 2060;
2. Approve the WIFIA Installment Purchase Agreement (WIFIA IPA) between the Authority and the Agency which obligates the Authority to apply installment payments received by the Authority from the Agency for the purchase price of the WIFIA portion of the Project to the repayment by the Authority of the principal, interest, and associated fees with respect to the WIFIA Loan, and other related substantially final drafts of the financing documents that have been prepared; and
3. Authorize the General Manager or the designee to execute such documents, subject to non-substantive changes, and authorize certain other matters in connection therewith, as required.

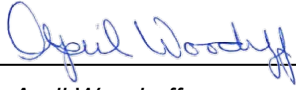
2. **ADJOURN**

In compliance with the Americans with Disabilities Act, if you need special assistance to participate in this meeting, please contact the Board Secretary (909) 993-1736, 48 hours prior to the scheduled meeting so that the Agency can make reasonable arrangements.

Proofed by: *shl*

Declaration of Posting

I, April Woodruff, Board Secretary/Office Manager of the Inland Empire Utilities Agency*, A Municipal Water District, hereby certify that a copy of this agenda has been posted by 5:30 p.m. at the Agency's main office, 6075 Kimball Avenue, Building A, Chino, CA on Thursday, May 14, 2020.



April Woodruff